

Cut-off Date	31/10/2019
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COLLATERAL DESCRIPTION asset report date November 2019

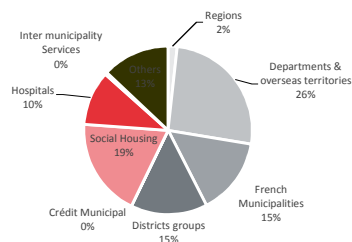
A | Overview data

Total outstanding current balance (in €)	2 617 868 547 €
Number of loans	1 937
Number of borrowers	1 116
Average Loan balance per borrower (in €)	2 345 760 €
Weighted Average Seasoning (in months)	61
Weighted Average Remaining term (in years)	16,9
Percentage of Fixed assets	45%

B | Portfolio breakdowns

1. Borrower type breakdown

Borrower type	Total Loan Balance In Mln €	Number of Loans
Regions	45,4	5
Departments & overseas territories	678,4	86
French Municipalities	388,0	925
Districts groups	385,0	219
Crédit Municipal	0,0	0
Social Housing	496,0	273
Hospitals	274,4	62
Inter municipality Services	11,2	16
Others	339,5	351
<b>Total</b>	<b>2 617,9</b>	<b>1 937</b>

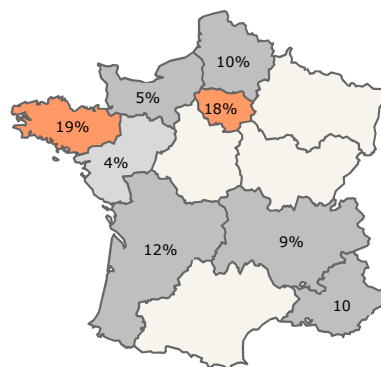


2. Loan Type

Loan Type	Total Loan Balance in Mln €	%
Fixed rate Loans	1 185,7	45%
Non capped floaters	1 432,2	55%
<b>Total</b>	<b>2 617,9</b>	<b>100%</b>

3. Geographic Distribution

Region	Total Loan Balance In Mln €	%	Number of Loans
Alsace - Champagne-Ardenne - Lorraine	95,4	4%	22
Aquitaine - Limousin - Poitou-Charentes	302,2	12%	208
Auvergne - Rhône-Alpes	226,5	9%	141
Bourgogne - Franche-Comté	91,5	3%	26
Bretagne	486,0	19%	1 002
Centre - Val de Loire	26,0	1%	9
Corse	0,4	0%	4
Ile-de-France	471,1	18%	201
Languedoc-Roussillon - Midi-Pyrénées	177,9	7%	80
Nord-Pas-de-Calais - Picardie	254,5	10%	95
Normandie	118,4	5%	42
Pays de la Loire	103,6	4%	41
Provence-Alpes-Côte d'Azur	264,2	10%	65
Départements d'Outre-Mer	0,3	0%	1
Territoires d'Outre-Mer	0,0	0%	0
<b>Total</b>	<b>2 617,9</b>	<b>100%</b>	<b>1 937</b>



Rest of France : 15%

4. Central Bank eligibility (ECB)

Central Bank eligibility (% of cover pool)	96%
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5. Non performing loans

	Total Loan Balance in Mln €	Number of Loans
Payment delay over 90 days		
Principal	0,0	0
Interest	0,0	0
<b>Total</b>	<b>0,0</b>	<b>0</b>

6. Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (Years)
OF1	740 600 000	07/10/2021	1,93
RCB2	120 000 000	18/08/2025	5,80
OF3	50 000 000	18/11/2033	14,05
OF4	27 000 000	25/04/2031	11,48
OF5	70 000 000	26/01/2037	17,24
OF6	100 000 000	07/08/2037	17,77
OF7	25 000 000	18/05/2034	14,55
OF8	45 000 000	18/05/2043	23,55
OF9	110 000 000	26/06/2042	22,65
OF10	10 000 000	19/07/2028	8,72
OF11	5 000 000	02/08/2028	8,75
OF12	10 000 000	19/10/2043	23,97
OF13	5 000 000	19/10/2046	26,97
OF14	10 000 000	29/01/2043	23,24
OF15	250 000 000	11/10/2029	9,95
OF16	500 000 000	15/01/2030	10,21
<b>Total :</b>	<b>2 077 600 000</b>	<b>Moyenne :</b>	<b>8,84</b>