

Cut-off Date	30/09/2019
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COLLATERAL DESCRIPTION asset report date October 2019

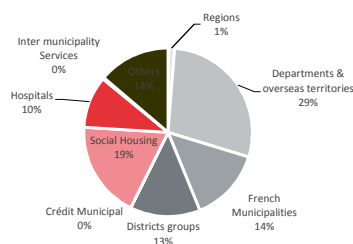
A ] Overview data

Total outstanding current balance (in €)	2 116 863 052 €
Number of loans	1 516
Number of borrowers	899
Average Loan balance per borrower (in €)	2 354 686 €
Weighted Average Seasoning (in months)	67
Weighted Average Remaining term (in years)	16,6
Percentage of Fixed assets	43%

B ] Portfolio breakdowns

1. Borrower type breakdown

Borrower type	Total Loan Balance In Min €	Number of Loans
Regions	27,0	4
Departments & overseas territories	602,8	76
French Municipalities	298,4	714
Districts groups	284,5	158
Crédit Municipal	0,0	0
Social Housing	395,5	217
Hospitals	209,6	52
Inter municipality Services	7,2	10
Others	291,9	285
<b>Total</b>	<b>2 116,9</b>	<b>1 516</b>

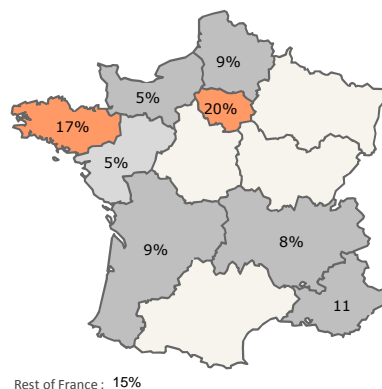


2. Loan Type

Loan Type	Total Loan Balance in Min €	%
Fixed rate Loans	916,2	43%
Non capped floaters	1 200,6	57%
<b>Total</b>	<b>2 116,9</b>	<b>100%</b>

3. Geographic Distribution

Region	Total Loan Balance In Min €	%	Number of Loans
Alsace - Champagne-Ardenne - Lorraine	82,6	4%	19
Aquitaine - Limousin - Poitou-Charentes	194,4	9%	136
Auvergne - Rhône-Alpes	170,1	8%	101
Bourgogne - Franche-Comté	77,2	4%	22
Bretagne	356,3	17%	785
Centre - Val de Loire	7,4	0%	5
Corse	0,2	0%	3
Ile-de-France	431,0	20%	180
Languedoc-Roussillon - Midi-Pyrénées	156,2	7%	69
Nord-Pas-de-Calais - Picardie	196,3	9%	69
Normandie	114,3	5%	39
Pays de la Loire	96,1	5%	35
Provence-Alpes-Côte d'Azur	234,9	11%	53
Départements d'Outre-Mer	0,0	0%	0
Territoires d'Outre-Mer	0,0	0%	0
<b>Total</b>	<b>2 116,9</b>	<b>100%</b>	<b>1 516</b>



4. Central Bank eligibility (ECB)

Central Bank eligibility (% of cover pool)	96%
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5. Non performing loans

	Total Loan Balance in Min €	Number of Loans
Payment delay over 90 days		
Principal	0,0	0
Interest	0,0	0
<b>Total</b>	<b>0,0</b>	<b>0</b>

6. Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (Years)
OF1	740 600 000	07/10/2021	2,02
RCB2	120 000 000	18/08/2025	5,88
OF3	50 000 000	18/11/2033	14,13
OF4	27 000 000	25/04/2031	11,57
OF5	70 000 000	26/01/2037	17,32
OF6	100 000 000	07/08/2037	17,85
OF7	25 000 000	18/05/2034	14,63
OF8	45 000 000	18/05/2043	23,63
OF9	110 000 000	26/06/2042	22,74
OF10	10 000 000	19/07/2028	8,80
OF11	5 000 000	02/08/2028	8,84
OF12	10 000 000	19/10/2043	24,05
OF13	5 000 000	19/10/2046	27,05
OF14	10 000 000	29/01/2043	23,33
OF15	250 000 000	11/10/2029	10,03
<b>Total :</b>	<b>1 577 600 000</b>	<b>Moyenne :</b>	<b>8,49</b>